



UNIT TRUST OF TANZANIA (UTT)



NOTICE

The following information has already been posted to all unit holders (in swahili).
Please ensure to send the Business Reply Card (sent to you) by 10th November 2006

UMOJA FUND ANNUAL GENERAL MEETING NOTICE OF MEETING

Notice is hereby given that the First Annual General Meeting (AGM) of the unit holders of Umoja Unit Trust (Umoja Fund) will be held on Saturday 2nd December 2006 at 10.00 am in Dar es Salaam. The venue of the meeting will depend on the turnout of unit holders and hence the venue will be advertised through a Press Statement.

The meeting will be held for the following purposes:

1. Consideration of Financial Statement and Manager's Report
2. Performance review of Umoja Fund: By the Fund Manager
3. Any other business

Any member entitled to attend and vote, if unable to attend for any reason, is entitled to appoint a proxy to attend, speak, and , on a poll, vote in his/her stead and such a proxy need not also be a unit holder.

Please note that a unit holder wishing to attend the Annual General Meeting must confirm his/her attendance as well as proxy by filling up the business reply card and posting it to the office of Unit Trust of Tanzania so as to reach before 10th November 2006. She/he must arrive to the AGM with a copy of his/her statement of account or unit certificate for outstanding units and his/her Identification card.

For Unit Trust of Tanzania
Manager Umoja Fund

Dr. H S Kibola
Chief Executive Officer.

UMOJA FUND EXTRA ORDINARY GENERAL MEETING NOTICE OF MEETING

Notice is hereby given that the Extra Ordinary General Meeting (EGM) of the unit holders of Umoja Unit Trust (Umoja Fund) will be held on Saturday 2nd December 2006 after the Annual General Meeting (AGM) The venue of the meeting will depend on the turnout of unit holders and hence the venue will be advertised through a Press Statement.

The meeting will be held for the following proposals:

1. Converting Umoja Fund into a Growth Fund
2. Amending Accounting procedures to comply with International Financial Reporting Standards (IFRS)

Any member entitled to attend and vote, if unable to attend for any reason, is entitled to appoint a proxy to attend, speak, and, on a poll, vote in his/her stead and such a proxy need not also be a unit holder.

Please note that a unit holder wishing to attend the Extra Ordinary General Meeting must confirm his/her attendance as well as proxy by filling up the business reply card and posting it to the office of Unit Trust of Tanzania so as to reach before 10th November 2006. She/he must arrive to the AGM with a copy of his/her statement of account for outstanding units and his/her Identification card.

For Unit Trust of Tanzania
Manager Umoja Fund

Dr. H S Kibola
Chief Executive Officer.

This Business Reply Card has already been forwarded to unit holders

UNIT TRUST OF TANZANIA (UTT)

I /We(name/s of the unitholder/s) hereby confirm that I /We would attend the Annual General Meeting and the Extra Ordinary General Meeting thereafter to be held on 2nd December 2006

OR

I /We hereby appoint..... who would attend the Annual General Meeting and the Extra Ordinary General Meeting on my/our behalf to be held on 2nd December 2006 and at any adjournment thereof.

Signed

Date:

First unit holder

Second unit holder

Note:

- If the organization is a corporation, the form must be signed under seal
- Each unit holder entitled to attend and vote this meeting is entitled to appoint proxy on his/her behalf
- All alterations on this form should be initialed by the signatory
- The form should reach office of Unit Trust of Tanzania before 10th November 2006
- Unit holders shall meet all the costs for attending the meeting